



THE CATHOLIC FOUNDATION of the DIOCESE OF COLORADO SPRINGS, INC.

Creating a Legacy of Support for the Apostolates and Ministries of the Diocese of Colorado Springs

NAMED ENDOWMENT PLEDGE FORM

Contributing to the Catholic Foundation is an investment in the apostolates and ministries of the Diocese of Colorado Springs.

Gifts to the Endowment are invested in the Foundation's investment portfolio. Each year, the Board of Directors makes a distribution from the investments to underwrite projects and programs in line with the mission and ministry of the Foundation. These gifts are perpetual in nature; as the corpus of the fund grows, so does the annual income, thus creating a long-term and sustainable future for the ministry of the Foundation.

Donor Information

Name (s)

Address

Email(s)

Phone(s): H) _____ C) _____ W) _____

☐ I (We) would like to remain anonymous.

Pledge Information

I (We) pledge to pay this gift of _____:

☐ **Monthly**

☐ **Quarterly**

☐ **Yearly**

☐ **Gift Enclosed**

Please make gifts payable to the **Saint John XXIII Foundation. Payments can be made via check, electronic funds transfer, stocks, or other securities.*

**A percentage of the endowment income may be used to cover operational expenses.*

Payment Schedule

I (We) would like to name this Fund:	
I (We) pledge to establish this Named Endowed Fund with a total gift of \$_____ payable to the Catholic Foundation according to the dates and amounts listed in the plan below, not to exceed a five-year period:	
Date (Month, Year)	Payment Amount
☐ I (We) would like to receive periodic updates on the value of and distributions from this fund.	

Acknowledgment

For all Catholic Foundation publications, I (we) request that the donor(s) be recognized as:

Name:

Donors that pledge \$25,000 or more are eligible to be recognized as **Stewards of the Catholic Foundation**. For more information on the Stewards giving society, contact the Foundation's Executive Director at 202-230-4316 or visit: www.stjohnxxiiifoundation.org/patrons

☐ I (We) would like to be recognized as a Steward.

Termination of Naming

In addition to any rights and remedies available at law, the Catholic Foundation may terminate this Agreement and all rights and benefits of the Donor(s) hereunder, including terminating the Naming:

- In the event of any default in payment of the Gift as provided in this Agreement, or
- In the unlikely event that the Catholic Foundation, through its President and/or Board of Directors, determines in their reasonable and good faith opinion, that circumstances have changed such that the Naming chosen by the Donor would adversely impact the reputation, image, or integrity of the Foundation's ministry.

Upon any such termination of this Agreement and/or the Naming hereunder, the Catholic Foundation shall have no further obligation or liability to the Donor and shall not be required to return any portion of the Gift already paid. However, the President and the Board of Directors may in their sole and absolute discretion determine an alternative recognition for the portion of the Gift already received.

Signature of the Donor(s): _____ Date: _____

_____ Date: _____

On behalf of the Catholic Foundation: _____ Date: _____

John Schlageter, Esq.
Executive Director

**Please return this form by postal mail or as an e-mail
attachment to:**

John Schlageter, Esq. *Executive Director*
E-mail: ExecDtr@catholicfoundationdcs.org

For express delivery, please use the address:

P.O Box 1775 Colorado Springs, CO 80901
Phone: (202) 230-4316