



# THE CATHOLIC FOUNDATION of the DIOCESE OF COLORADO SPRINGS, INC.

Creating a Legacy of Support for the Apostolates and Ministries of the Diocese of Colorado Springs

## NAMED ENDOWMENT PLEDGE FORM

Creating a permanent named endowed fund in your name, the name of a loved one, or in honor of a cause that you want to celebrate, establishes a legacy that ensures support for ministries you specify for years to come. All permanent named endowed funds can be established with a donation of \$100,000.00 or more and are invested in the Foundation's investment portfolio and a percentage of the annual income is distributed to exclusively support the intended beneficiary.

This Agreement is legally binding and I [We] the undersigned, understand my [our] obligations herein.

### Donor Information

**Name (s)**

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**Address**

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**Email(s)**

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**Phone(s): H) \_\_\_\_\_ C) \_\_\_\_\_ W) \_\_\_\_\_**

### Payment Schedule

I (We) would like to name this Fund:

I (We) pledge to establish this Fund with a total gift of \$ \_\_\_\_\_ payable to the **Catholic Foundation of the Diocese of Colorado Springs** according to the dates and amounts listed in the schedule below, not to exceed a five-year period:

Date (Month, Year)	Payment Amount

<b>For questions or concerns regarding this payment schedule or the fund in general, please contact the Foundation at <a href="mailto:info@catholicfoundationdcs.org">info@catholicfoundationdcs.org</a>.</b>	

*\*Please make gifts payable to the **The Catholic Foundation of the Diocese of Colorado Springs**. Payments can be made via check, electronic funds transfer, stocks, or other securities*

**Recognition**

For all Catholic Foundation publications, I (we) request that the donor(s) be recognized as:

Name:

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**Termination of Naming**

In addition to any rights and remedies available at law, the Catholic Foundation may terminate this Agreement and all rights and benefits of the Donor(s) hereunder, including terminating the Naming:

- In the event of any default in payment of the Gift as provided in this Agreement, or
- In the unlikely event that the Catholic Foundation, through its President and/or Board of Directors, determines in their reasonable and good faith opinion, that circumstances have changed such that the Naming chosen by the Donor would adversely impact the reputation, image, or integrity of the Foundation’s ministry.

Upon any such termination of this Agreement and/or the Naming hereunder, the Catholic Foundation shall have no further obligation or liability to the Donor and shall not be required to return any portion of the Gift already paid. However, the President and the Board of Directors may in their sole and absolute discretion determine an alternative recognition for the portion of the Gift already received.

**Fund Purpose**

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**Acknowledgments**

I (We) the undersigned, do acknowledge and understand, that this Agreement constitutes a legally-binding agreement with the Catholic Foundation of the Diocese of Colorado Springs, and pledge to make contributions to the Foundation’s Endowment according to the payment schedule set forth above in order to establish the Named Endowed Fund listed above.

Signature of the Donor(s): \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_

On behalf of the Catholic Foundation: \_\_\_\_\_ Date: \_\_\_\_\_

John L. Schlageter, Esq.  
Executive Director

**Please return this form by postal mail or as an e-mail  
attachment to:**

John L. Schlageter, Esq. *Executive Director*  
Phone: (202) 491-0008

E-mail: [ExecDtr@catholicfoundationdcs.org](mailto:ExecDtr@catholicfoundationdcs.org)

**The Catholic Foundation of the Diocese of Colorado Springs  
P.O Box 1775  
Colorado Springs, CO 80901**